

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 12, 2012

REGISTRATION NO.: 26101

BONDS ISSUED BY: The School District of St. Joseph

AMOUNT OF ISSUE: \$9,980,000.00 (Series 2012A)
(a portion of \$42,000,000 authorized)

COUNTY: Buchanan

DATE OF ISSUE: September 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, renovating, furnishing and equipping school facilities, including a new elementary school, and air conditioning and/or renovating some existing school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.300 %	\$ 1,900,000.00	03/01/2028
2.400 %	2,000,000.00	03/01/2029
2.500 %	2,005,000.00	03/01/2030
3.000 %	2,000,000.00	03/01/2031
3.000 %	2,075,000.00	03/01/2032

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, in whole or in part on any date in such order of maturity as determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,960,366.70

INTEREST RATE: 2.6782%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,023,984,711.00

INDEBTEDNESS: (Including this issue) \$61,615,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 26, 2012 and April 2, 2012;
Published in Saint Joseph Telegraph on March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 8,145 No - 4,292

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable